

WooSesh Workshop Checklist



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Essentials

- Install WooCommerce and configure store details
- Install WooCommerce-compatible theme and activate
- Install a payment method to accept payments (payment gateway)
- Install SSL certificate and force HTTPS
- Make sure shipping options are available and configured
 - Determine using live rates or flat fees
 - Select shipping carrier(s)
- Prepare sales tax handling plugin
- Install security plugin
- Install Google Analytics plugin
- (optional) Add marketing plugins
- (optional) Set up caching plugin

Payment Gateways

- Select gateway and merchant account
 - Has a WooCommerce plugin
 - Matches your compliance needs
 - ☐ Has required features (subscriptions, pre-orders, refunds, etc)
- Connect gateway test account
- Make test purchase using test account connection
- Connect gateway production account
- Make test purchase using production account connection
- (optional) Confirm recurring subscription order
- (optional) Confirm ability to process refund

Security

- Configure web-based firewall to prevent DDoS attack
- Install SSL to prevent "Man in the Middle" attack
- Plan to monitor for phishing or redirect attacks
- Update WordPress and all plugins
- (optional) Set up uptime and performance monitoring

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Email Marketing

- Update email marketing list
- Plan out multi-step email campaigns
- Set up email automation for cart abandonment
- Confirm contents of "order confirmation" emails
- Confirm "Welcome" emails are ready to go
- (optional) Set up "feedback request" email

Analytics

- ☐ Set up Google Analytics account
- Create Google Analytics property
- Connect site to Google Analytics (using a plugin)
- Confirm connection by monitoring traffic data
- (optional) Set up goals in Google Analytics



Thank you!

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